# **GIVE STOCKS OR MUTUAL FUNDS**

## Steps for Donors When Making a Stock Donation Gifts of Stock

If you wish to transfer DTC-eligible securities from your personal brokerage account to the account of the Foundation for Appropriate and Immediate Temporary Help (FAITH), please follow the steps below:

#### 1. Brokerage Details (Saturna Capital)

Brokerage Name: Pershing, LLC

Brokerage Company Address: One Pershing Plaza, Jersey City, NJ 07399

DTC # (Depository Trust Company Number): **0443** 

### 2. Charitable Organization Details (Receiving Charity)

Organization Name:

Foundation for Appropriate and Immediate Temporary Help (FAITH)

Brokerage Account Number: PLR-006567

Organization Tax ID: 54-1961618

Charity Contact: Fakhir Ahmad, (703) 314-3822, FJA@FAITHUS.ORG

#### 3. Security Details (Donor)

Please provide the following information to your broker:

**Customer Name:** 

Customer Contact (Email & Phone Number):

Stock Name:

Ticker Symbol:

Number of Shares to Donate:

Questions, please contact: Fakhir Ahmad (703) 314-3822 or email FJA@FAITHUS.ORG.



#### To donate shares of Amana Mutual Funds:

Contact Investor Services at investorservices@saturna.com or by telephone (800) 728-8762.

## **Appreciated Stock:**

The stock being donated should have been held by the donor for more than one year and have a gain in value to receive benefit from a stock transfer to the non-profit organization. For tax questions please call your CPA or tax advisor.

# **Saturna Capital Contact:**

Should you have any questions, please contact Investor Services at investorservices@saturna.com or by telephone (800) 728-8762:

To ensure proper crediting and timely acknowledgment of the gift, please contact FAITH social services at <a href="mailto:fja@faithus.org">fja@faithus.org</a> and provide the following information:

Donor Name, Phone Number, Email and name of stock or ticker and anticipated number of shares.

After we received the transfer of funds, we will send the Donor a letter of acknowledgment of the gift and a tax receipt